

Tax Documentation List

Income

- Employment income (T4 slips)
- Employment insurance benefits (T4E)
- Interest, dividends, mutual funds (T3, T5, T5008)
- Old Age Security and CPP benefits (T4A-OAS, T4AP)
- Other pensions and annuities (T4A)
- Social assistance payments (T5007)
- Workers' compensation benefits (T5007)
- Rental income and expense receipts
- Business, farm or fishing income/expenses
- All other income slips

Expenses

- Tuition / education receipts (T2202A)
- Support for a child, spouse or common-law partner
- Professional or union dues
- Tool expenses (Tradespersons & apprentice mechanics)
- Other employment expenses
- Teacher's school supplies
- Medical expenses
- Home renovations (seniors and disabled)
- Transit pass receipts (before July 2017)
- Child care expenses
- Adoption expenses
- Moving expenses
- Interest paid on student loans
- Carrying charges and interest expenses
- Office - in-home expenses
- Exams for professional certification
- Automobile / Travel logbook and expenses

Other expenses or documentation

- RRSP contribution receipts
- Charitable donations
- Political contributions
- Northern residents deductions receipts
- Sale of principal residence
- Sale or deemed sale of stocks, bonds or real estate
- Disability Tax Credit Certificate
- Declaration of Conditions of Employment (T2200)
- Volunteer Firefighters certification
- Search and Rescue volunteers certification
- Written certification for eligible educator school supplies
- Notice of Assessment/Reassessment
- Canada Revenue Agency correspondence